



SECTION A. Employer Information

Company/Employer Name

Montgomery County Public Schools

Contract/Account No.

TA069226

Affiliate No.

00001

Division No.

SECTION B. Participant Information

Social Security No.

Date of Birth (MM-DD-YYYY)

Date of Hire (MM-DD-YYYY)

Marital Status

Married Single/Divorced

Employee ID #

Last Name

First Name/Middle Initial

Street Address/Apt. No.

Phone No.

Ext. (if any)

City

State

Zip Code

E-Mail Address

SECTION C. Investment Allocation

Indicate investment allocation for new deposits using whole percentages. The total allocation among all options in Section C must equal 100%.

Choose a Portfolio - Strategic Allocation Funds

N618	T. Rowe Price Retire Income Adv . . .				%
N614	T. Rowe Price Retire 2010 Adv				%
N615	T. Rowe Price Retire 2020 Adv				%
N616	T. Rowe Price Retire 2030 Adv				%
N617	T. Rowe Price Retire 2040 Adv				%

Create a Portfolio

MF4B	Diversified Money Market				%
M43B	Diversified Total Return Bond Fund .				%
M44B	Diversified Value Fund				%
N489	Legg Mason Value Trust F1				%
N447	Royce Total Return F1				%
N558	Pennsylvania Mutual Inv Fund				%
N771	Legg Mason Special Inv Trust				%
N772	Legg Mason Opportunity Trust F1 . .				%
N471	American Funds Grwth Fund of Amer R3				%
N505	American Funds Europac R3				%
N443	American Balanced R3				%

Reminder: The total allocation among *all* options in Section C must equal 100%.

